

GOVERNMENT CONTRACTS PRACTICE

MERGERS & ACQUISITIONS

Bass, Berry & Sims assists clients in meeting the demanding and ever-changing regulatory environment of contracting with federal, state and local governments. Whether guiding companies through bid protests and government claims, advising on the unique issues impacting mergers and acquisitions of government contractors or ensuring compliance and managing risk, we blend our knowledge of government contracts with practical business sense to help get the deal done. In addition, we have the requisite security clearances to assist on most classified matters.

OUR NUMBERS

90

Our lawyers have represented clients in more than **90 deals** involving government contractors ranging in size from \$10 million to more than \$2 billion.

20

Our lawyers have served as counsel in more than **20 private equity transactions** involving government contractors.

\$10B

Our lawyers have served as counsel to government contractor acquisitions for more than **\$10 billion** in aggregate deal value.

OUR TEAM



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REPRESENTATIVE EXPERIENCE

- ✦ Represented **Engility Holdings, Inc. (NYSE: EGL)** in connection with its definitive agreement to merge with Science Applications International Corp. (NYSE: SAIC) in which SAIC will acquire the company in an all-stock transaction valued at \$2.5 billion. In addition, we have served as primary counsel and advised the company in various mergers and acquisitions, securities offerings, financings, public company disclosures and reporting requirements, and other matters for the past six years.
- ✦ Represented **Serco Inc.**, a provider of professional, technology, and management services, in its acquisition of the Naval systems business unit (NSBU) from Alion Science and Technology Corporation for \$225 million. The NSBU is a leading provider of Naval ship and submarine design and engineering services.
- ✦ Represented **Alpha-Omega Change Engineering (AOCE)** in its sale to CAE USA Mission Solutions Inc. AOCE provides a range of aircrew training services, operational test and evaluation, and engineering support services to the U.S. Department of Defense and U.S. intelligence services.
- ✦ Represented **Emergent BioSolutions (NYSE: EBS)** in connection with the government contract-related aspects of two transactions involving the acquisition of assets related to medical countermeasures addressing Category A bioterrorism threats used by the U.S. government; and the acquisition of assets related to a contract with the Defense Threat Reduction Agency.
- ✦ Represented **Enlighten IT Consulting (ETIC)** in its acquisition by MacAulay-Brown, Inc. (MacB), an advanced engineering, cyber security and product solutions company that serves the Defense, Intelligence, and Homeland Security markets.
- ✦ Represented **Serco Inc.**, a provider of professional, technology, and management services, in its acquisition of BTP Systems, LLC. BTP provides satellite communications (SATCOM), radar modernization, operations and maintenance, and sustainment services.
- ✦ Represented **Censis Technologies, Inc.** in its merger with a wholly-owned subsidiary of The Riverside Company, a global private equity firm.
- ✦ Represented private equity firm, **GenCap America**, in 16 transactions in the last eight years, and, most recently, advised the firm in its acquisition of Aero Systems Engineering, Inc. and Renaissance Electronics, worldwide leaders in aerodynamic testing and engine test cells.
- ✦ Represented private equity firm, **KLH Capital Partners**, in its acquisition of D&H United Fueling Solutions, Inc. D&H United is a leading provider of services for fueling facilities for both commercial and government customers.